

Brian DesRoches, MSC, Ph.D., LMFT
Contact Information, Financial Responsibility and Insurance Forms

Name _____ DOB ___/___/___ Age _____

Preferred Phone _____ CellPh ___ HmPh ___ WkPh ___ Other: _____

*Email _____ Preferred Communication ___ Cell ___ HmPh ___ WkPh ___ Email

*See Email, Texting and Social Media Privacy Policy

Okay to leave a message on my: ___ Home ___ Cell ___ Work number ___ Other

Residential Address _____ City _____ Zip _____

May I send mail to this address? ___ Yes ___ No

Email _____ May I use email to confirm appointments? ___ Yes ___ No

Employer _____ Type of Work _____

Relationship Status Single /Married /Partnership /Divorced /Separated /Widowed /Other

Emergency Contact _____ Relationship _____ Phone _____

Financial Responsibility—*If you will be using insurance benefits, please complete the attached insurance HCFA1500 insurance form and the information below.*

Name of Insured _____ Date of Birth ___/___/___

Insured's Employer _____

Insurance Carrier _____ Policy # _____ Group # _____

Insurance Effective Date: _____ Co-pay amount: _____ Have you met your deductible? Y / N

Insurance Authorization: I authorize release of information, including copies of medical records to my insurance carrier, managed care company, clinical/case manager, primary care physician as needed to fulfill insurance requirements for processing my claims or as needed for treatment planning and management required by my insurance carrier.

Assignment of Benefits: I authorize payment of insurance benefits for services rendered to Brian DesRoches, Inc.

Financial Responsibility: I understand that if my insurance company should deny payment for any reason, I will be responsible for any outstanding financial debt associated with therapy services.

Client _____ Date _____

Therapist _____ Date _____

Credit Card Information – NOTE: YOUR CREDIT CARD INFORMATION IS MAINTAINED ON A DOUBLE SECURE SERVER IN ENCRYPTED FORMAT Card number _____ Exp Date _____ 3 Digit CCV code _____

If you are both the PATIENT and the INSURED PERSON, please complete the INSURED SECTION OF THE FORM BELOW.

If you are the patient and are insured under another person's plan (example, spouse, parent, partner) please complete BOTH THE PATIENT SECTION AND THE INSURED SECTION OF THE FORM BELOW

HEALTH INSURANCE CLAIM FORM					
<input type="checkbox"/> PICA				PICA <input type="checkbox"/>	
1. MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> CHAMPUS <input type="checkbox"/> CHAMPVA <input type="checkbox"/> GROUP HEALTH PLAN <input type="checkbox"/> FECA BLK LUNG <input type="checkbox"/> OTHER <input type="checkbox"/> <small>(Medicare #) (Medicaid #) (Sponsor's SSN) (VA File #) (SSN or ID) (SSN) (ID)</small>		3. PATIENT'S BIRTH DATE MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>		1a. INSURED'S I.D. NUMBER (FOR PROGRAM IN ITEM 1)	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)		6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>		4. INSURED'S NAME (Last Name, First Name, Middle Initial)	
5. PATIENT'S ADDRESS (No., Street)		8. PATIENT STATUS Single <input type="checkbox"/> Married <input type="checkbox"/> Other <input type="checkbox"/> Employed <input type="checkbox"/> Full-Time Student <input type="checkbox"/> Part-Time Student <input type="checkbox"/>		7. INSURED'S ADDRESS (No., Street)	
CITY _____ STATE _____		CITY _____ STATE _____		PATIENT AND INSURED INFORMATION	
ZIP CODE _____ TELEPHONE (Include Area Code) () _____		ZIP CODE _____ TELEPHONE (INCLUDE AREA CODE) () _____			
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)		10. IS PATIENT'S CONDITION RELATED TO: a. EMPLOYMENT? (CURRENT OR PREVIOUS) <input type="checkbox"/> YES <input type="checkbox"/> NO b. AUTO ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO PLACE (State) _____ c. OTHER ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO		11. INSURED'S POLICY GROUP OR FECA NUMBER	
a. OTHER INSURED'S POLICY OR GROUP NUMBER		b. AUTO ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO PLACE (State) _____		a. INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>	
b. OTHER INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>		c. OTHER ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO		b. EMPLOYER'S NAME OR SCHOOL NAME	
c. EMPLOYER'S NAME OR SCHOOL NAME		10d. RESERVED FOR LOCAL USE		c. INSURANCE PLAN NAME OR PROGRAM NAME	
d. INSURANCE PLAN NAME OR PROGRAM NAME				d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO <i>If yes, return to and complete item 9 a-d.</i>	
READ BACK OF FORM BEFORE COMPLETING & SIGNING THIS FORM.					
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below. SIGNED _____ DATE _____				13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below. SIGNED _____	